# **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

# **FORM 8-K**

**CURRENT REPORT PURSUANT TO** SECTION 13 OR 15(d) OF THE **SECURITIES EXCHANGE ACT OF 1934** 

Date of report (Date of earliest event reported): September 18, 2015

# **McDONALD'S CORPORATION**

(Exact Name of Registrant as Specified in Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

1-5231

(Commission **File Number**)

36-2361282 (IRS Employer Identification No.)

**One McDonald's Plaza Oak Brook**, Illinois (Address of Principal Executive Offices)

> 60523 (Zip Code)

(630) 623-3000 (Registrant's telephone number, including area code)

Not Applicable (Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12) 

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) 

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) 

#### Item 8.01. Other Events.

In connection with the announcement in early May 2015 to restructure its global business, McDonald's Corporation (the "Company") changed its reporting segments, effective July 1, 2015, from a geographic focus to segments each of which combines markets with similar characteristics, challenges and opportunities for growth, as follows:

- U.S. the Company's largest segment, which accounted for more than 40% of the Company's 2014 operating income. This segment did not change as a result of the new reporting structure.
- International Lead Markets established markets including Australia, Canada, France, Germany and the U.K., which we believe operate within similar economic and competitive dynamics, and offer similar growth opportunities. Collectively, these markets represented about 40% of the Company's 2014 operating income.
- High-Growth Markets markets we believe have relatively higher restaurant expansion and franchising potential including China, Italy, Korea, Poland, Russia, Spain, Switzerland and the Netherlands. Together, these markets accounted for more than 10% of the Company's 2014 operating income.
- Foundational Markets and Corporate the remaining markets in the McDonald's system, each of which we believe has the potential to operate under a largely franchised model. Corporate activities will also be reported in this segment.

Management's determination of the Company's new reporting segments was based on its strategic priorities, and the new reporting segments reflect how management now reviews and evaluates operating performance. The new structure seeks to more closely align similar markets to better leverage their collective insights, energy and expertise to deliver a better overall experience for our customers.

Starting with the Quarterly Report on Form 10-Q for the quarter ended September 30, 2015, the Company's new reporting segments will be presented as described above. The Company will present prior periods in accordance with the change in future quarterly and annual filings.

The Company is issuing this Current Report on Form 8-K in order to provide investors with segment summary financial information and segment historical data that is consistent with its new reporting structure. The schedules in Exhibit 99.1 provide unaudited summary financial information and other data according to the new reporting segments for the previously reported years ended December 31, 2010 through 2014, the previously reported quarters in 2014, and the first two quarters for the year ending December 31, 2015.

This information in no way revises or restates the Company's previously reported consolidated financial statements for any period. It does not change the Company's previously reported total assets, liabilities or shareholders' equity or its reported net income or earnings per share, nor does it reflect any subsequent information or events, other than as required to reflect the change in reporting segments as described above. The updated information should be read in conjunction with our previously filed reports.

This release contains certain forward-looking statements, which reflect management's expectations regarding future events and operating performance and speak only as of the date hereof. These statements use words such as "believe" and "potential." These forward-looking statements involve a number of risks and uncertainties. Certain factors that could cause actual results to differ materially from our expectations are detailed in the Company's reports filed with the Securities and Exchange Commission, including the information shown under Item 1A, "Risk Factors," in its most recently filed annual report on Form 10-K, as updated by the information shown under Part II, Item 1A, "Risk Factors," in its subsequently filed quarterly reports on Form 10-Q.

#### Item 9.01. Financial Statements and Exhibits.

#### (d) Exhibits.

99.1 Schedule of Segment Summary Financial Information and Other Data for the years ended December 31, 2010 through 2014 and quarters ended March 31, 2014 through June 30, 2015.

#### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

# McDONALD'S CORPORATION

(Registrant)

Date: September 18, 2015

By: /s/ Kathy Martin

Kathy Martin Corporate Vice President – Assistant Controller

#### Exhibit Index

Exhibit No. 99.1 Schedule of Segment Summary Financial Information and Other Data for the years ended December 31, 2010 through 2014 and quarters ended March 31, 2014 through June 30, 2015.

## MCDONALD'S CORPORATION SCHEDULE OF SEGMENT SUMMARY FINANCIAL INFORMATION AND OTHER DATA UNITED STATES

(Unaudited and \$ in millions)

		Years	Ended Decen	nber 31	
Summary Operating Results	2014	2013	2012	2011	2010
Sales by company-operated restaurants	\$ 4,351.3	\$ 4,512.3	\$ 4,530.3	\$ 4,432.6	5 4,229.4
Revenues from franchised restaurants	4,299.7	4,339.0	4,283.4	4,095.6	3,882.2
Total Revenues	8,651.0	8,851.3	8,813.7	8,528.2	8,111.6
Company-operated Restaurant Margins	756.1	830.4	882.7	913.6	902.1
Franchised Restaurant Margins	3,572.2	3,625.7	3,593.6	3,436.4	3,239.0
G&A	772.3	740.0	781.8	779.1	781.3
Other Operating (Inc)/Exp, net	33.5	(63.2)	(55.9)	(95.3)	(86.7)
Operating Income	\$ 3,522.5	\$ 3,779.3	\$ 3,750.4	\$ 3,666.2	5 3,446.5
<b>Other Financial Information</b>					
Comparable Sales*	(2.1)%	(0.2)%	ó 3.3%	4.8%	3.8%
Comparable Guest Counts*	(4.1)%	(1.6)%	<b>6</b> 1.9%	3.3%	5.3%
Franchised Sales*	\$31,095.7	\$31,344.0	\$ 31,062.4	\$ 29,739.4	\$ 28,166.0
Company-operated Margin %	17.4 %	5 18.4 %	<b>19.5%</b>	20.6%	21.3%
Franchised Margin %	83.1 %	83.6 %	<b>83.9%</b>	83.9%	83.4%
Operating Income % Change	(7)%	5 1%	ó 2%	6%	7%
Operating Income % Change, excl. currency translation*	(7)%	5 1%	ó 2%	6%	7%
Systemwide Restaurants:					
Conventional Franchised	12,836	12,739	12,605	12,546	12,477
Developmental Licensed	—		—		
Foreign Affiliated	—		—		
Total Franchised	12,836	12,739	12,605	12,546	12,477
Company-operated	1,514	1,539	1,552	1,552	1,550
Systemwide Restaurants	14,350	14,278	14,157	14,098	14,027
Total Assets	\$11,872.1	\$11,711.8	\$ 11,431.6	\$ 10,865.5	5 10,467.7
Total Capital Expenditures	736.1	875.5	1,065.0	786.5	530.5
Total Depreciation and Amortization	512.2	503.6	477.1	446.0	433.0

\* Represents a non-GAAP financial measure as used throughout the schedules included in Exhibit 99.1. The definitions that apply to these measures are provided at the end of this exhibit.

### MCDONALD'S CORPORATION SCHEDULE OF SEGMENT SUMMARY FINANCIAL INFORMATION AND OTHER DATA UNITED STATES

	Three Months Ended												
	]	March 31,		June 30,	Se	ptember 30,	De	cember 31,					
Summary Operating Results		2014		2014		2014		2014					
Sales by company-operated restaurants	\$	1,040.9	\$	1,133.4	\$	1,097.3	\$	1,079.7					
Revenues from franchised restaurants		1,013.2		1,115.6		1,104.8		1,066.1					
Total Revenues	_	2,054.1		2,249.0		2,202.1		2,145.8					
Company-operated Restaurant Margins		180.1		207.9		182.9		185.2					
Franchised Restaurant Margins		836.1		934.4		921.3		880.4					
Operating Income	\$	820.8	\$	980.5	\$	914.4	\$	806.8					
Other Financial Information													
Comparable Sales		(1.7)	%	(1.5)%	6	(3.3)%	, )	(1.7)%					
Franchised Sales	\$	7,338.1	\$	8,058.3	\$	7,975.1	\$	7,724.2					
Company-operated Margin %		17.3	%	18.3 %	6	16.7 %	, )	17.2 %					
Franchised Margin %		82.5 9	%	83.8 %	6	83.4 %	, )	82.6 %					
Operating Income % Change		$(3)^{0}$	%	1 %	6	(10)%	, )	(15)%					
Operating Income % Change, excl. currency translation		$(3)^{0}$	%	1 %	6	(10)%	, )	(15)%					
Systemwide Restaurants:													
Conventional Franchised		12,722		12,757		12,795		12,836					
Developmental Licensed													
Foreign Affiliated	_												
Total Franchised		12,722		12,757		12,795		12,836					
Company-operated	_	1,539		1,533		1,532		1,514					
Systemwide Restaurants	_	14,261		14,290		14,327		14,350					

# MCDONALD'S CORPORATION SCHEDULE OF SEGMENT SUMMARY FINANCIAL INFORMATION AND OTHER DATA UNITED STATES

		Three Mo	onths	Ended
	N	Aarch 31,		June 30,
Summary Operating Results		2015		2015
Sales by company-operated restaurants	\$	990.2	\$	1,074.2
Revenues from franchised restaurants		987.9		1,100.0
Total Revenues		1,978.1		2,174.2
Company-operated Restaurant Margins		151.1		177.2
Franchised Restaurant Margins		803.5		911.6
Operating Income	\$	731.8	\$	925.8
Other Financial Information				
Comparable Sales		(2.6)%	6	(2.0)%
Franchised Sales	\$	7,247.4	\$	8,002.4
Company-operated Margin %		15.3 %	6	16.5 %
Franchised Margin %		81.3 %	6	82.9 %
Operating Income % Change		(11)%	6	(6)%
Operating Income % Change, excl. currency translation		(11)%	6	(6)%
Systemwide Restaurants:				
Conventional Franchised		12,840		12,867
Developmental Licensed		—		—
Foreign Affiliated		—		—
Total Franchised		12,840		12,867
Company-operated		1,499		1,451
Systemwide Restaurants		14,339		14,318

### MCDONALD'S CORPORATION SCHEDULE OF SEGMENT SUMMARY FINANCIAL INFORMATION AND OTHER DATA INTERNATIONAL LEAD MARKETS

(Unaudited and \$ in millions)

				Year	s En	ded Dece	mbe	er 31		
Summary Operating Results	20	14		2013		2012		2011		2010
Sales by company-operated restaurants	\$ 5,4	43.0	\$	5,512.3	\$	5,653.7	\$	5,739.5	\$	5,127.0
Revenues from franchised restaurants	3,1	01.5		3,023.0		2,914.7		2,871.5		2,501.2
Total Revenues	8,5	44.5		8,535.3		8,568.4		8,611.0		7,628.2
Company-operated Restaurant Margins	1,0	80.3		1,078.1		1,098.2		1,131.0		1,050.8
Franchised Restaurant Margins	2,4	85.8		2,429.8		2,354.1		2,327.7		2,013.8
G&A	6	21.2		586.2		610.5		599.5		574.7
Other Operating (Inc)/Exp, net	(	89.6)		(107.1)		(66.1)		(49.7)		(48.9)
Operating Income	\$ 3,0	34.5	\$	3,028.8	\$	2,907.9	\$	2,908.9	\$	2,538.8
<b>Other Financial Information</b>										
Comparable Sales		0.8 %	6	0.2	%	3.1%	6	5.4%	6	5.0%
Comparable Guest Counts		(1.2)%	6	(1.1)	%	1.4%	6	3.9%	0	3.9%
Franchised Sales	\$17,9	21.5	\$1	17,506.7	\$	17,034.5	\$	16,782.7	\$	14,728.5
Company-operated Margin %		19.8 %	6	19.6	%	19.4%	6	19.7%	0	20.5%
Franchised Margin %		80.1 %	6	80.4 9	%	80.8%	6	81.1%	0	80.5%
Operating Income % Change		0 %	6	4 9	%	0%	6	15%	0	7%
Operating Income % Change, excl. currency translation		1%	6	5 9	%	4%	6	8%	ó	7%
Systemwide Restaurants:										
Conventional Franchised	5	,367		5,236		5,055		4,915		4,760
Developmental Licensed		14		14		13		13		12
Foreign Affiliated										—
Total Franchised	5	,381		5,250		5,068		4,928		4,772
Company-operated	1	,336		1,354		1,418		1,459		1,523
Systemwide Restaurants	6	,717		6,604		6,486		6,387		6,295
Total Assets	\$12,5	38.4	\$ 1	14,815.5	\$	14,001.9	\$	11,912.4	\$	10,938.8
Total Capital Expenditures	7	92.1		793.3		844.8		922.1		769.2
Total Depreciation and Amortization	5	21.2		507.4		495.2		481.3		423.9

The markets included in the McDonald's International Lead Markets segment are Australia, Canada, France, Germany, and the U.K. and the related markets of Ireland, Luxembourg, New Zealand and the Pacific Islands.

### MCDONALD'S CORPORATION SCHEDULE OF SEGMENT SUMMARY FINANCIAL INFORMATION AND OTHER DATA INTERNATIONAL LEAD MARKETS

	Three Months Ended												
	N	Aarch 31,		June 30,	Se	ptember 30,	De	cember 31,					
Summary Operating Results		2014		2014		2014		2014					
Sales by company-operated restaurants	\$	1,299.5	\$	1,402.4	\$	1,405.3	\$	1,335.8					
Revenues from franchised restaurants		736.3		788.3		819.0		757.9					
Total Revenues		2,035.8		2,190.7		2,224.3		2,093.7					
Company-operated Restaurant Margins		247.9		276.4		289.9		266.1					
Franchised Restaurant Margins		584.2		631.6		661.3		608.7					
Operating Income	\$	703.2	\$	765.6	\$	830.6	\$	735.1					
Other Financial Information													
Comparable Sales		1.5%	6	0.1%	ó 0	0.4%	, D	1.3 %					
Franchised Sales	\$	4,238.6	\$	4,570.9	\$	4,735.5	\$	4,376.5					
Company-operated Margin %		19.1%	6	19.7%	ó	20.6%	, D	19.9 %					
Franchised Margin %		79.3%	6	80.1%	ó	80.8%	, D	80.3 %					
Operating Income % Change		3%	6	2%	ó	3%	, D	(7)%					
Operating Income % Change, excl. currency translation		3%	6	0%	ó	2%	, D	0 %					
Systemwide Restaurants:													
Conventional Franchised		5,237		5,276		5,287		5,367					
Developmental Licensed		14		14		14		14					
Foreign Affiliated		_				_							
Total Franchised		5,251		5,290		5,301		5,381					
Company-operated		1,358		1,343		1,352		1,336					
Systemwide Restaurants		6,609		6,633		6,653		6,717					

### MCDONALD'S CORPORATION SCHEDULE OF SEGMENT SUMMARY FINANCIAL INFORMATION AND OTHER DATA INTERNATIONAL LEAD MARKETS

		Three Months Ended						
	Ν	Aarch 31,		June 30,				
Summary Operating Results		2015		2015				
Sales by company-operated restaurants	\$	1,141.1	\$	1,231.8				
Revenues from franchised restaurants		649.7		705.1				
Total Revenues	_	1,790.8		1,936.9				
Company-operated Restaurant Margins		217.4		245.7				
Franchised Restaurant Margins		511.9		564.4				
Operating Income	\$	583.5	\$	688.6				
Other Financial Information								
Comparable Sales		0.9 %	6	3.8 %				
Franchised Sales	\$	3,760.3	\$	4,107.8				
Company-operated Margin %		19.1 %	6	19.9 %				
Franchised Margin %		78.8 %	6	80.0 %				
Operating Income % Change		(17)%	6	(10)%				
Operating Income % Change, excl. currency translation		(3)%	6	7 %				
Systemwide Restaurants:								
Conventional Franchised		5,366		5,413				
Developmental Licensed		14		14				
Foreign Affiliated								
Total Franchised		5,380		5,427				
Company-operated		1,333		1,304				
Systemwide Restaurants		6,713		6,731				

### MCDONALD'S CORPORATION SCHEDULE OF SEGMENT SUMMARY FINANCIAL INFORMATION AND OTHER DATA HIGH GROWTH MARKETS

### (Unaudited and \$ in millions)

				Years	s En	ded Decei	nbe	er 31		
Summary Operating Results		2014		2013		2012		2011		2010
Sales by company-operated restaurants	\$	6,071.5	\$	6,321.6	\$	5,950.5	\$	5,600.9	\$	4,610.3
Revenues from franchised restaurants		773.7		721.6		650.0		651.9		551.3
Total Revenues	_	6,845.2		7,043.2		6,600.5		6,252.8		5,161.6
Company-operated Restaurant Margins		780.3		1,019.1		1,017.9		999.2		851.9
Franchised Restaurant Margins		554.5		531.1		490.8		495.3		415.2
G&A		388.7		351.3		335.8		327.0		282.0
Other Operating (Inc)/Exp, net		12.2		(51.1)		(54.4)		(6.9)		(12.0)
Operating Income	\$	933.9	\$	1,250.0	\$	1,227.3	\$	1,174.4	\$	997.1
<b>Other Financial Information</b>										
Comparable Sales		(2.8)%	6	(0.6)%	6	2.3%	ó	8.1%	0	5.1%
Comparable Guest Counts	(2.9)%		6	(2.2)%	6	0.2%		6.1%		3.5%
Franchised Sales	\$	4,678.0	\$	4,304.8	\$	3,869.3	\$	3,850.4	\$	3,268.1
Company-operated Margin %		12.9 %	6	16.1 %	6	17.1%	⁄ 0	17.8%	ó	18.5%
Franchised Margin %		71.7 %	6	73.6 %	6	75.5%	0	76.0%	0	75.3%
Operating Income % Change		(25)%	6	2 %	6	5%	⁄ 0	18%	6	12%
Operating Income % Change, excl. currency translation		(23)%	6	1 %	6	10%	0	11%	0	12%
Systemwide Restaurants:										
Conventional Franchised		1,503		1,345		1,214		1,110		1,039
Developmental Licensed		411		234		164		87		68
Foreign Affiliated		285		269		240		202		166
Total Franchised		2,199		1,848		1,618		1,399		1,273
Company-operated		2,832		2,791		2,584		2,410		2,242
Systemwide Restaurants	_	5,031		4,639		4,202		3,809		3,515
Total Assets	\$	5,866.0	\$	6,335.5	\$	5,739.5	\$	4,928.6	\$	4,482.4
Total Capital Expenditures		804.8		831.1		817.1		701.7		551.1
Total Depreciation and Amortization		387.8		357.3		312.3		291.4		239.1

The markets included in the McDonald's High-Growth Markets segment are China, Italy, Korea, Poland, Russia, Spain, Switzerland, and the Netherlands and the related markets of Hong Kong and Macau.

### MCDONALD'S CORPORATION SCHEDULE OF SEGMENT SUMMARY FINANCIAL INFORMATION AND OTHER DATA HIGH GROWTH MARKETS

	Three Months Ended												
	Ι	March 31,		June 30,	Se	ptember 30,	De	cember 31,					
Summary Operating Results		2014		2014		2014		2014					
Sales by company-operated restaurants	\$	1,556.8	\$	1,639.0	\$	1,526.7	\$	1,349.0					
Revenues from franchised restaurants		187.3		200.7		195.9		189.8					
Total Revenues		1,744.1		1,839.7		1,722.6		1,538.8					
Company-operated Restaurant Margins		221.2		253.9		187.1		118.1					
Franchised Restaurant Margins		133.5		145.2		140.1		135.7					
Operating Income	\$	252.5	\$	308.4	\$	214.3	\$	158.7					
Other Financial Information													
Comparable Sales		2.5 %		1.2%	(9.6)%		0	(4.2)%					
Franchised Sales	\$	1,132.9	\$	1,204.6	\$	1,208.7	\$	1,131.8					
Company-operated Margin %		14.2	%	15.5%	ý D	12.3 %	ó	8.8 %					
Franchised Margin %		71.2	%	72.3%	Ó	71.5 %	ó	71.5 %					
Operating Income % Change		$(3)^{0}$	%	4%	, D	(44)%	0	(49)%					
Operating Income % Change, excl. currency translation		(3)	%	4%	, D	(42)%	ó	(41)%					
Systemwide Restaurants:													
Conventional Franchised		1,368		1,399		1,433		1,503					
Developmental Licensed		288		316		371		411					
Foreign Affiliated		269		272		278		285					
Total Franchised		1,925		1,987		2,082		2,199					
Company-operated	_	2,763		2,780		2,781		2,832					
Systemwide Restaurants		4,688		4,767		4,863		5,031					

## MCDONALD'S CORPORATION SCHEDULE OF SEGMENT SUMMARY FINANCIAL INFORMATION AND OTHER DATA HIGH GROWTH MARKETS

		Three Mo	onths	Ended
	N	Aarch 31,		June 30,
Summary Operating Results		2015		2015
Sales by company-operated restaurants	\$	1,288.1	\$	1,431.5
Revenues from franchised restaurants		168.2		181.4
Total Revenues		1,456.3		1,612.9
Company-operated Restaurant Margins		139.4		179.7
Franchised Restaurant Margins		116.5		129.0
Operating Income	\$	123.1	\$	218.9
Other Financial Information				
Comparable Sales		(3.2)%	0	(1.4)%
Franchised Sales	\$	1,060.8	\$	1,130.5
Company-operated Margin %		10.8 %	0	12.6 %
Franchised Margin %		69.3 %	6	71.1 %
Operating Income % Change		(51)%	0	(29)%
Operating Income % Change, excl. currency translation		(36)%	6	(14)%
Systemwide Restaurants:				
Conventional Franchised		1,512		1,549
Developmental Licensed		426		429
Foreign Affiliated		269		272
Total Franchised		2,207		2,250
Company-operated		2,868		2,876
Systemwide Restaurants		5,075		5,126

### MCDONALD'S CORPORATION SCHEDULE OF SEGMENT SUMMARY FINANCIAL INFORMATION AND OTHER DATA FOUNDATIONAL MARKETS & CORPORATE

(Unaudited and \$ in millions)

				Years	En	ded Decer	nbe	er 31		
Summary Operating Results		2014		2013		2012		2011		2010
Sales by company-operated restaurants	\$ 1	2,303.5	\$	2,528.0	\$	2,468.0	\$	2,519.8	\$	2,266.6
Revenues from franchised restaurants		1,097.1		1,147.9		1,116.4		1,094.2		906.6
Total Revenues		3,400.6		3,675.9		3,584.4		3,614.0		3,173.2
Company-operated Restaurant Margins		264.3		368.0		380.0		411.1		369.0
Franchised Restaurant Margins		962.2		1,020.5		999.0		972.3		795.5
G&A		705.7		708.1		727.1		688.1		695.3
Other Operating (Inc)/Exp, net		62.5		(25.8)		(67.1)		(84.9)		(21.5)
Operating Income	\$	458.3	\$	706.2	\$	719.0	\$	780.2	\$	490.7
<b>Other Financial Information</b>										
Comparable Sales		(0.1)%	, D	1.5 %	6	3.1 %	ó	6.3%	, D	7.7%
Comparable Guest Counts		(4.8)%	, D	(3.0)%	6	1.8 %	ó	3.1%	Ď	5.7%
Franchised Sales	\$1	5,922.1	\$	17,095.0	\$	17,721.1	\$	17,275.5	\$	14,984.3
Company-operated Margin %		11.5 %	, D	14.6 %	6	15.4 %	, 0	16.3%	Ď	16.3%
Franchised Margin %		87.7 %	, )	88.9 %	6	89.5 %	ó 0	88.9%	Ď	87.7%
Operating Income % Change		(35)%	, D	(2)%	6	(8)%	⁄ 0	59%	, D	39%
Operating Income % Change, excl. currency translation		(22)%	, D	7 %	6	1 %	Ó	46%	Ď	39%
Systemwide Restaurants:										
Conventional Franchised		1,068		1,035		995		956		1,003
Developmental Licensed		4,803		4,499		4,173		3,829		3,405
Foreign Affiliated		3,257		3,320		3,423		3,417		3,408
Total Franchised		9,128		8,854		8,591		8,202		7,816
Company-operated		1,032		1,054		1,044		1,014		1,084
Systemwide Restaurants	_	10,160		9,908		9,635		9,216		8,900
Total Assets	\$ -	4,004.9	\$	3,763.5	\$	4,213.5	\$	5,283.4	\$	6,086.3
Total Capital Expenditures		250.4		324.8		322.3		319.5		284.7
Total Depreciation and Amortization		223.3		216.8		203.9		196.3		180.2

McDonald's Foundational Markets & Corporate segment includes all remaining non-U.S. markets not included in the Company's International Lead and High-Growth Markets segments and all Corporate-related expenses.

### MCDONALD'S CORPORATION SCHEDULE OF SEGMENT SUMMARY FINANCIAL INFORMATION AND OTHER DATA FOUNDATIONAL MARKETS & CORPORATE

	Three Months Ended												
	Ι	March 31,		June 30,	Sep	otember 30,	De	cember 31,					
Summary Operating Results		2014		2014		2014		2014					
Sales by company-operated restaurants	\$	593.3	\$	611.1	\$	566.9	\$	532.2					
Revenues from franchised restaurants		273.0		291.2		271.2		261.7					
Total Revenues	_	866.3		902.3		838.1		793.9					
Company-operated Restaurant Margins		74.2		77.9		61.6		50.6					
Franchised Restaurant Margins		238.9		257.0		237.0		229.3					
Operating Income	\$	159.5	\$	134.5	\$	113.2	\$	51.1					
Other Financial Information													
Comparable Sales		2.3 9	%	1.7 %	6	(4.0)%	, D	(0.1)%					
Franchised Sales	\$	4,007.1	\$	4,100.0	\$	4,006.7	\$	3,808.3					
Company-operated Margin %		12.5 9	%	12.7 %	6	10.9 %	, D	9.5 %					
Franchised Margin %		87.6 9	V <sub>0</sub>	88.2 %	6	87.4 %	, D	87.6 %					
Operating Income % Change		$(1)^{0}$	%	(27)%	6	(45)%	, D	(67)%					
Operating Income % Change, excl. currency translation		14 9	%	(18)%	6	(37)%	, D	(47)%					
Systemwide Restaurants:													
Conventional Franchised		1,042		1,049		1,058		1,068					
Developmental Licensed		4,531		4,613		4,674		4,803					
Foreign Affiliated		3,303		3,298		3,262		3,257					
Total Franchised		8,876		8,960		8,994		9,128					
Company-operated	_	1,059		1,033		1,027		1,032					
Systemwide Restaurants	_	9,935		9,993		10,021		10,160					

### MCDONALD'S CORPORATION SCHEDULE OF SEGMENT SUMMARY FINANCIAL INFORMATION AND OTHER DATA FOUNDATIONAL MARKETS & CORPORATE

(Unaudited and \$ in millions)

		Three Months E					
	N	March 31,	J	lune 30,			
Summary Operating Results		2015		2015			
Sales by company-operated restaurants	\$	494.7	\$	523.6			
Revenues from franchised restaurants		239.0		250.1			
Total Revenues		733.7		773.7			
Company-operated Restaurant Margins		51.9		62.2			
Franchised Restaurant Margins		209.3		220.6			
Operating Income	\$	(52.9)	\$	16.0			
Other Financial Information							
Comparable Sales		(5.3)%		(3.4)%			
Franchised Sales	\$	3,280.1	\$	3,374.5			
Company-operated Margin %		10.5 %		11.9 %			
Franchised Margin %		87.6 %		88.2 %			
Operating Income % Change		n/m		(88)%			
Operating Income % Change, excl. currency translation		n/m		(62)%			
Systemwide Restaurants:							
Conventional Franchised		1,069		1,074			
Developmental Licensed		4,821		4,850			
Foreign Affiliated		3,239		3,244			
Total Franchised		9,129		9,168			
Company-operated		1,034		1,025			
Systemwide Restaurants		10,163		10,193			

n/m - not meaningful

#### THE FOLLOWING DEFINITIONS APPLY TO THESE TERMS AS USED THROUGHOUT EXHIBIT 99.1

- Information <u>excluding currency translation</u> is calculated by translating current year results at prior year average exchange rates. Management reviews and analyzes business results excluding the effect of foreign currency translation and bases incentive compensation plans on these results because they believe this better represents the Company's underlying business trends.
- <u>Comparable sales</u> represent sales at all restaurants and <u>comparable guest counts</u> represent the number of transactions at all restaurants, whether operated by the Company or by franchisees, in operation at least thirteen months, including those temporarily closed. Some of the reasons restaurants may be temporarily closed include reimaging or remodeling, rebuilding, road construction and natural disasters. Comparable sales exclude the impact of currency translation. Comparable sales are driven by changes in guest counts and average check, which is affected by changes in pricing and product mix. Typically, pricing has a greater impact on average check than product mix. Management reviews the increase or decrease in comparable sales and comparable guest counts compared with the same period in the prior year to assess business trends.
- <u>Franchised sales</u> include sales at all franchised restaurants. Franchised sales are not recorded as revenues by the Company, but are the basis on which the Company calculates and records franchised revenues and are indicative of the health of the franchisee base.