## (Dollar amounts in millions)



The accompanying notes are an integral part of these unaudited condensed consolidated financial statements.
(Dollar amounts in millions, except shares data)


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(Dollar amounts in millions, except per share data)

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The accompanying notes are an integral part of these unaudited condensed consolidated financial statements.


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"Segment Information and Concentration of Risk"
"Acquisitions and Dispositions"

Intangibles - Goodwill and Other - Internal Use Software (Subtopic 350-40) - Customer's Accounting for Fees Paid in a Cloud Computing Arrangement

Interest - Imputation of Interest (Subtopic 835-30): Simplifying the Presentation of Debt Issuance Costs

## Compensation - Stock Compensation (Topic 718)

Revenue from Contracts with Customers (Topic 606)

Presentation of Financial Statements (Topic 205) and Property, Plant, and Equipment (Topic 360): Reporting Discontinued Operations and Disclosures of Disposals of Components of an Entity

Reznor Acquisition


Anthro Acquisition

Numera Acquisition

Impairment of Long-lived Assets and Goodwill

Goodwill Activity
(Dollar amounts in millions)

"Acquisitions and Dispositions"

Second Quarter 2015 Debt Transactions

Second Quarter 2014 Debt Transactions

Senior Secured Asset-Based Revolving Credit Facility (the "ABL Facility")

## $\underline{\text { Debt Covenant Compliance }}$

## Manufacturing Rationalization and Relocation Initiatives

> (Dollar amounts in millions)

(Dollar amounts in millions)


## Warehousing and Distribution Consolidation

(Dollar amounts in millions)


Subsidiary Combinations
$\frac{}{\text { (Dollar amounts in millions) }}$

$=\overline{=}$

$\underline{\text { Best Restructuring }}$
(Dollar amounts in millions)


## CAS Segment Consolidation

(Dollar amounts in millions)


Other Restructuring Activities


Summary of Exit and Disposal Activities
$\qquad$ (Dollar amounts in millions)


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## Indemnifications



Product Warranty and Recall Reserves


Product Liability Contingencies

Other Commitments and Contingencies

Income Taxes (Topic 740): Presentation of an Unrecognized Tax Benefit When a Net Operating Loss Carryforward, a Similar Tax Loss, or a Tax Credit Carryforward Exists

## Segment Operating Results



[^0]"Commitments and Contingencies"

## Segment Assets



Concentrations of Risk

Restricted Stock

Stock Options

Comprehensive Income (Loss)
$\qquad$
$\qquad$
(Dollar amounts in millions)

"Pension, Profit Sharing and \& Other Post-Retirement Benefits"

(Dollar amounts in millions, except per share data)



Measured on a Recurring Basis

Measured on a Non-Recurring Basis
"Goodwill and Other Intangible Assets"
Financial Instruments Not Recorded at Fair Value












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Source of data, based upon most recently available data:
U.S. Census Bureau

Canada Mortgage and Housing Corporation
National Association of Realtors
Air Conditioning, Heating and Refrigeration Institute
Institute for Building Technology and Safety
U.S. Bureau of Economic Analysis
(*) Information provided is through May 2015

## "- Liquidity and Capital Resources - Operational Improvement Initiatives"



"- Liquidity and Capital Resources - Operational Improvement Initiatives"
$\underline{A O H \text { Segment }}$



## SCS Segment


"Commitments and Contingencies",

ERG Segment



## RCH Segment



CAS Segment



## "Exit and Disposal Activities"

AVC segments


"Impairment of Long-lived Assets and Goodwill"

Impairment of Long-lived Assets and Goodwill

## Unallocated


" Liquidity and Capital Resources - Operational Improvement Initiatives",

Loss from Debt Retirement

Benefit from Income Taxes


# Notes, Mortgage Notes and Obligations Payable", 

"- Debt Covenant Compliance"

Operational Improvement Initiatives

## Cash Flows

(Dollar amounts in millions)

## Outstanding Indebtedness

(Amounts in millions)


## Contractual Obligations



Adequacy of Liquidity Sources

Working Capital
"- Cash Flows" "- Contractual Obligations" "- Adequacy of Liquidity Sources"

Debt Covenant Compliance

Consolidated Cash Flow and Adjusted Consolidated Cash Flow

(Dollar amounts in millions)

"Acquisitions and Dispositions",

Interest Rate Risk

Foreign Currency Risk
"Management's Discussion and Analysis of Financial Condition and Results of Operations - Market Risk",

Issuer's Purchases of Equity Securities




[^0]:    "Exit and Disposal Activities"

